
SUPPLEMENTARY PROSPECTUS

Omni Market Tide Ltd
ACN 096 687 839
(to be renamed ImExHS Limited)

1. Important Information

This Supplementary Prospectus is dated 10 August 2018 and is supplementary to the prospectus dated 23 July 2018 (**Prospectus**) issued by Omni Market Tide Ltd (ACN 096 687 839) (to be renamed ImExHS Limited) (**Company**).

This Supplementary Prospectus was lodged ASIC on 10 August 2018. Neither ASIC nor ASX take responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus must be read together with the Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail. Terms defined in the Prospectus have the same meaning where used in this Supplementary Prospectus. For the avoidance of doubt, references to 'Section' in this Supplementary Prospectus mean references to that section of the Prospectus, unless otherwise stated.

This document is important and should be read in its entirety. Please consult your legal, financial or other professional adviser if you do not fully understand the contents.

Other than the changes set out below, all other details in relation to the Prospectus remain unchanged.

2. Extension of Closing Date

The purpose of this Supplementary Prospectus is to extend the Closing Date of the Offer to 5.00pm (WST) on 24 August 2018. Accordingly, the indicative timetable set out in Section 3 of the Prospectus, and references to each corresponding date in the Prospectus, is deleted and replaced with the following:

Indicative timetable*	
Lodgement of this Prospectus with ASIC	23 July 2018
Opening Date for the Offers	30 July 2018
General Meeting and suspension of trading of OMT Shares	31 July 2018
Closing Date for the Offers	24 August 2018
Completion of Acquisition	31 August 2018
Issue of Securities under the Offers	31 August 2018
Dispatch of holding statements	31 August 2018
Expected date for Shares to be reinstated to trading on ASX	7 September 2018

* The above dates are indicative only and may change without notice. The Company reserves the right to extend the Closing Date or close the Offers early without notice.

3. Applications

As the content of this Supplementary Prospectus is not considered to be materially adverse to investors, applicants who have already subscribed for Securities under the Prospectus to the date of this Supplementary Prospectus do not need to take any action.

4. Directors' Authorisation

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Existing Directors and the Proposed Directors.

In accordance with section 720 of the Corporations Act, each Existing Director and Proposed Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent.

This Supplementary Prospectus is signed for and on behalf of Company by:



Peter Webse
Non-Executive Director
10 August 2018