

OMNI MARKET TIDE

Omni Market Tide Limited
Level 2, 400 Queen Street
Brisbane
QLD 4000

31 May 2017

The Manager
Company Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

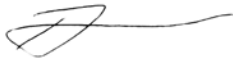
ELECTRONIC LODGEMENT

Dear Sir or Madam

Results of 2017 Annual General Meeting

Omni Market Tide Limited wishes to advise that all resolutions put to the annual general meeting of shareholders held today were passed unanimously on a show of hands. In accordance with ASX Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act 2001, we advise that proxy votes were received as per the attachment.

Yours faithfully,



Paul Frederiks
Company Secretary

DISCLOSURE OF PROXY VOTES

Annual General Meeting – Wednesday, 31 May 2017

Omni Market Tide Ltd
ABN 60 096 687 839

| Resolution | Decided by Show of Hands (S) or Poll (P) | Total Number of Proxy Votes exercisable by proxies validly appointed | Proxy Votes in respect of which appointment specifies | | | | Poll Results (if applicable) | | |
|---|--|--|---|-----------|---------|--------------------|------------------------------|---------|---------|
| | | | FOR | AGAINST | ABSTAIN | PROXY'S DISCRETION | FOR | AGAINST | ABSTAIN |
| 1. Adoption of Remuneration Report | S | 39,543,097 | 28,603,028 | 3,062,244 | 56 | 7,877,825 | - | - | - |
| 2. Re-election of Director – Mr Bryan Granzien | S | 39,541,069 | 28,597,316 | 3,065,998 | 2,084 | 7,877,755 | - | - | - |
| 3. Re-election of Director – Mr Richard Dennis | S | 39,541,069 | 28,747,325 | 2,915,989 | 2,084 | 7,877,755 | - | - | - |
| 4. Consolidation of Capital | S | 39,523,097 | 29,054,359 | 2,590,983 | 20,056 | 7,877,755 | - | - | - |
| 5. Approval of issue of 150,000 Convertible Notes | S | 39,540,943 | 29,063,108 | 2,600,080 | 2,210 | 7,877,755 | - | - | - |
| 6. Restructure of terms of all unsecured notes | S | 39,540,943 | 29,057,182 | 2,606,006 | 2,210 | 7,877,755 | - | - | - |
| 7. Approval of issue of shares on conversion of 100,000 Convertible Notes | S | 39,520,943 | 29,043,099 | 2,600,089 | 22,210 | 7,877,755 | - | - | - |
| 8. Approval of issue of 104,000,000 Shares | S | 39,521,013 | 29,037,069 | 2,606,189 | 22,140 | 7,877,755 | - | - | - |
| 9. Approval of issue of 35,000,000 options | S | 39,521,013 | 29,023,532 | 2,619,726 | 22,140 | 7,877,755 | - | - | - |
| 10. Approval of additional 10% Placement capacity | S | 39,521,013 | 29,057,076 | 2,586,182 | 22,140 | 7,877,755 | - | - | - |