



Notification of Consolidation/Split

Announcement Summary

Entity name

OMNI MARKET TIDE LTD

Applicable security for the reorganisation

OMT	ORDINARY FULLY PAID
OMTO	OPTION EXPIRING 31-DEC-2018
OMTAA	ORDINARY FULLY PAID RESTRICTED
OMTAB	PERFORMANCE SHARES CL A RESTRICTED

Announcement Type

New Announcement

Date of this announcement

Tuesday May 30, 2017

Reorganisation type

Security consolidation

Effective Date

Friday June 2, 2017

Record Date

Monday June 5, 2017

Issue Date

Wednesday June 7, 2017

Additional Information

Share Consolidation on a 10 for 1 basis to be considered by shareholders at the AGM to be held on 31 May 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

OMNI MARKET TIDE LTD

1.2 *Registered Number Type

ABN

Registration Number

60096687839

**1.3 *ASX issuer code**

OMT

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Tuesday May 30, 2017

1.6 *Securities affected by the reorganisation

OMT	ORDINARY FULLY PAID
OMTO	OPTION EXPIRING 31-DEC-2018
OMTAA	ORDINARY FULLY PAID RESTRICTED
OMTAB	PERFORMANCE SHARES CL A RESTRICTED

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Wednesday May 31, 2017	Actual	
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Monday June 5, 2017

3.2 Date of +security holder meeting

Wednesday May 31, 2017

3.3 Last day for trading in the pre-re-organised +securities

Thursday June 1, 2017



3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Friday June 2, 2017

3.5 Record date

Monday June 5, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Tuesday June 6, 2017

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday June 7, 2017

3.8 Trading starts on a normal T+2 basis

Thursday June 8, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday June 13, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code OMT	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 76,568,898	Number on issue after reorganisation 7,656,890	Estimate/Actual Estimated



*ASX +Security Code OMTO	*ASX +Security Description OPTION EXPIRING 31-DEC-2018		
Quoted/unquoted Quoted	Number on issue before reorganisation 25,000,000	Number on issue after reorganisation 2,500,000	Estimate/Actual Estimated
*ASX +Security Code OMTAA	*ASX +Security Description ORDINARY FULLY PAID RESTRICTED		
Quoted/unquoted Unquoted	Number on issue before reorganisation 150,000,000	Number on issue after reorganisation 15,000,000	Estimate/Actual Estimated
*ASX +Security Code OMTAB	*ASX +Security Description PERFORMANCE SHARES CL A RESTRICTED		
Quoted/unquoted Unquoted	Number on issue before reorganisation 30,000,000	Number on issue after reorganisation 3,000,000	Estimate/Actual Estimated

5.2 *Exercise price of options

*ASX +Security Code OMTO	*ASX +Security Description OPTION EXPIRING 31-DEC-2018	
Quoted/unquoted Quoted	Exercise price before reorganisation 0.10000000	Exercise price after reorganisation 1.00000000
*ASX +Security Code OMTAB	*ASX +Security Description PERFORMANCE SHARES CL A RESTRICTED	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation



6.2 Additional information for inclusion in the Announcement Summary

Share Consolidation on a 10 for 1 basis to be considered by shareholders at the AGM to be held on 31 May 2017