

7 June 2017

The Manager
Company Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
SYDNEY NSW 2000**ELECTRONIC LODGEMENT**

Dear Sir or Madam

Reinstatement for trading and completion of share consolidation and placement

Omni Market Tide Limited (**Company**) is pleased to advise that, in accordance with the announcement dated 13 April 2017 and subsequent shareholder approval received at the AGM held on 31 May 2017, it has completed the issue of 104 million fully paid ordinary shares in the Company at an issue price of \$0.0125 per share to sophisticated and wholesale investors raising a gross of \$1.3 million. In addition, the 10 for 1 share consolidation also approved by shareholders also at the AGM has now been completed. All convertible note holders have converted their shares into equity on a post consolidation basis at 2.5 cents per share for the consideration of 16 million shares in the Company. The Company is also pleased to advise that it has completed a placement under ASX Listing Rule 7.1 issuing a further 8 million shares at \$0.0125 to raise an additional \$100,000 taking the full placement amount to \$1.4 million.

The new issued capital of the Company is therefore as follows:

New shares issued on 10 for 1 consolidation	22,657,180
Shares issued on conversion of convertible notes	16,000,000
Shares issued via placement approved by shareholders	104,000,000
Shares issued via placement per listing rule 7.1	8,000,000
Total fully paid ordinary shares on issue	150,657,180

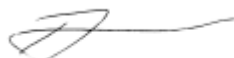
Other Company securities on issue are as follows:

Class A Performance Shares – unlisted and restricted until 30 July 2017	3,000,000
Listed Options with an exercise price of \$1.00 per share expiring 31 Dec 2018	2,500,006
Unlisted Options with an exercise price of \$0.025 per share expiring 31 March 2021	35,000,000

The Company is pleased to advise that the ASX has advised it will remove the Company from suspension and trading in OMT securities will recommence from Thursday 8 June 2017

The Company confirms that it is in compliance with Listing Rule 3.1.

Yours faithfully,

Paul Frederiks
Company Secretary